

CLIENT INTAKE

Please answer the following questions to the best of your ability. These questions are intended to help the therapist to begin the therapy process. All information is completely confidential.

Personal Information

Client Name: _____ Birth Date: ____/____/____
(Last) (First) (Middle Initial)

Marital Status: Never married Partnered Married Separated Divorced Widowed

Number of Children: _____ Their ages: _____ Stepchildren _____ Their ages: _____

Current Address:

Home Phone: _____ May we leave a message? Yes No

Cell/other: _____ May we leave a message? Yes No

Email: _____ May we email you? Yes No

**NOTE: Emails are not considered confidential*

Parents: Mother's age _____ Father's age _____ # Brothers _____ # of Sisters _____

(Indicate if deceased with letter "D") Where are you in the birth order? _____

Where were you born? _____ How long have you lived in Florida? _____

Referred by: _____

****Are you here voluntarily (self referred) or at the suggestion or direction of another? Ex: attorney, judge, probation officer, parent, spouse, doctor, _____***

*Have you had any counseling/therapy in the past? Yes No

Where: _____ Name of providers: _____ Helpful?: _____

When: Approximate Dates:

Medical Health, Substance Abuse, Mental Health Information

How is your physical health at the present time? _____

****Please list any persistent medical symptoms or health concerns (e.g. chronic pain, headaches, hypertension, diabetes, thyroid dysfunction, etc.): _____**

Are you on any medication for **physical/medical issues**? Yes No

Specify: _____

Are you **currently** taking any **medications for mood improvement or anxiety/stress**?

Yes No

What psych meds are you taking now?

_____ Dosage: _____ Frequency: _____ Start date: _____

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Are you having any problems with your sleep habits? Yes No

If yes, check which applies: Sleep too much Sleep too little Poor quality Disturbing dreams

Are there any changes or difficulties with your eating habits? Yes No

If yes: Eating less Eating more Binging Restricting

Have you experienced a weight change in the last two months? Yes No

Do you consume alcohol regularly? Yes No

In one month, how many times do you have 4 or more drinks in a 24-hour period? _____

How often do you engage in recreational drug use? Daily Weekly Monthly Rarely Never

Have you felt depressed recently? Yes No If yes, for how long? _____

Have you had suicidal thoughts in your past? Yes No Suicidal attempts? Yes No

If yes, how long ago? _____ How often? Frequently Sometimes Rarely

Quick Check

Check the boxes of the symptoms you have recently been concerned about.

- | | | |
|--|---|--|
| <input type="checkbox"/> Extreme depressed mood | <input type="checkbox"/> Mood swings | <input type="checkbox"/> Rapid speech |
| <input type="checkbox"/> Anxiety <input type="checkbox"/> Panic attack <input type="checkbox"/> Phobia | <input type="checkbox"/> Disturbed sleep | <input type="checkbox"/> Hallucinations |
| <input type="checkbox"/> Memory lapse <input type="checkbox"/> Alcohol/drugs | <input type="checkbox"/> Body complaints | <input type="checkbox"/> Eating disorder |
| <input type="checkbox"/> Repetitive thoughts <input type="checkbox"/> Grief/Loss | <input type="checkbox"/> Repetitive behaviors | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Domestic Abuse <input type="checkbox"/> Physical health | <input type="checkbox"/> Traumatic Experience | <input type="checkbox"/> Relationship |
| <input type="checkbox"/> Addiction or Addiction Recovery | | |

What I am most intending to resolve in therapy is:

Are you aware of any previous or early childhood traumatic experiences that might have contributed to your current concerns? ___ Y ___ N ___ ?

Relationship / Marriage

Are you currently in a romantic, marital, or otherwise committed relationship? Yes No If yes, how long have you been in this relationship? _____ Partner/Fiancé/Spouse's First name _____

On a scale from 1-10, how would you rate the quality of your relationship (10 being great 1 opposite)? _____

In the last year, have you had any major life changes (e.g. new job, new home, illness, relationship change, etc.)?

Occupational & Educational Information

Are you currently employed? Yes No If yes, who is your employer? _____ What is your position? _____

Are you happy in your current position? Yes No Does your work make you stressed? Yes No What is stressful about it? _____

Educational achievements:

- High School/GED Some college Bachelors Masters Doctorate
- Trade school/certification Other: _____

Area of Concentration: _____

Have you been arrested and/or convicted of any crime? _____

When _____ Offense: _____

Current Legal Status: (probation/parole, etc) _____

Billing Information:

Please attach a copy of your Insurance Card and Driver License to this page. If you unable to make copies, your provider will make a copy of it and return it to you.

Insurance Company _____ Who is subscriber? _____

Date of Birth of Subscriber _____ Member ID: _____

Do you know what your co-payment or co-insurance is? \$ _____ copay
_____ % coinsurance

Is YOUR DEDUCTIBLE needing to be met before benefits are activated? _____
If uncertain please call Member/Customer Service prior to first visit.

If using your **Employee Assistance Benefits**, what is the name of your EAP? _____

What is the authorization number? _____ Number of visits authorized _____

I understand that the information I provided in this document is confidential and protected health information guaranteed by HIPAA Federal Privacy Law. I have been given a copy of this Privacy statement

Initial here: X _____

I understand that cell phones are to be turned OFF and recording devices are not permitted during sessions.

X

X

Client Signature

Date